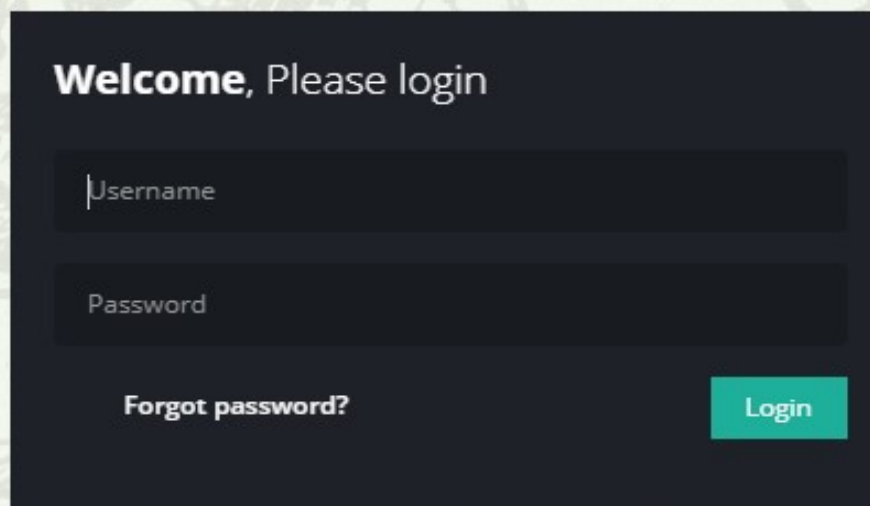


# Rade-ERP Solution

User ID- Admin  
Password- Admin

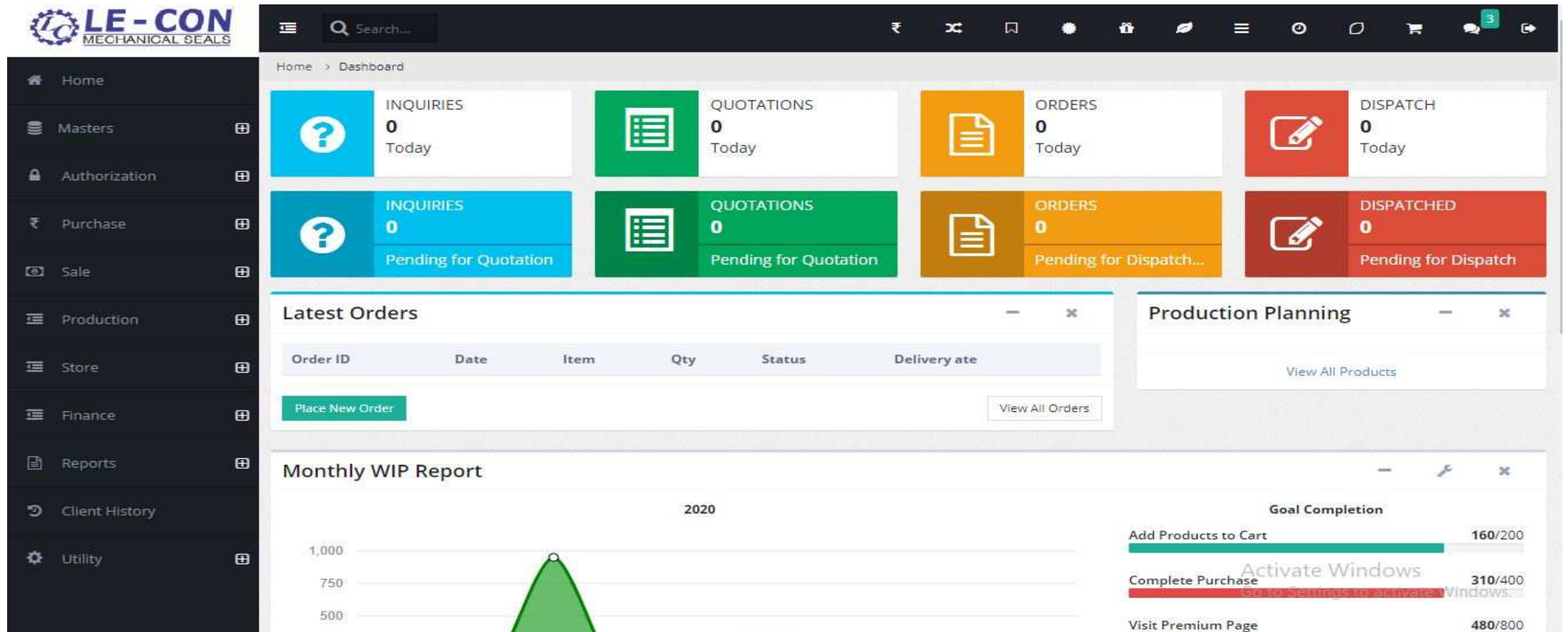


A dark-themed login form with the title "Welcome, Please login". It contains two input fields: "Username" and "Password". Below the "Password" field is a link "Forgot password?". To the right of the "Forgot password?" link is a teal "Login" button.

Activate Windows  
Go to Settings to activate Windows.

Rade-ERP Solution: - This software is for all the companies such as Retailers, Distributors, Manufacturers etc. It consists of Billings, Accounting, Stock maintenance and Barcoding and can be easily maintain.

# Home Page (Dashboard)



Home Page: - Consist of Menus and Dashboard.

Menus: - Menus such as Master, Authorization, Purchase, Sale, Production, Store, Finance, Report, Clear History.

Dashboard: - Consist of Details information shortcut counts and charts of day to day activities such as Inquiries, Quotations, Orders.

Master Menu > Geographical Master > (State)

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**Masters**

- Geographical
- E-Commerce
- General Master
- Category Entry
- Company Entry
- HSN Code
- Unit Entry
- Product Entry
- Vendor Type Entry
- Customer Entry
- Supplier Entry

### State List

[New](#)
[Copy](#)
[Excel](#)
[Csv](#)
[Pdf](#)

Show 10 entries
Search:

Sr.No.	ID	State	Action
1	42	97-Other Territory	<a href="#">✏️</a> <a href="#">🗑️</a>
2	41	37-Andhra Pradesh	<a href="#">✏️</a> <a href="#">🗑️</a>
3	40	36-Telengana	<a href="#">✏️</a> <a href="#">🗑️</a>
4	39	35-Andaman & Nicobar Islands	<a href="#">✏️</a> <a href="#">🗑️</a>
5	38	34-Pondicherry	<a href="#">✏️</a> <a href="#">🗑️</a>
6	37	33-Tamil Nadu	<a href="#">✏️</a> <a href="#">🗑️</a>
7	36	32-Kerala	<a href="#">✏️</a> <a href="#">🗑️</a>
8	35	31-Lakshdweep	<a href="#">✏️</a> <a href="#">🗑️</a>
9	34	30-Goa	<a href="#">✏️</a> <a href="#">🗑️</a>
10	33	29-Karnataka	<a href="#">✏️</a> <a href="#">🗑️</a>

Showing 1 to 10 of 37 entries

Previous
1
2
3
4
Next


**Activate Windows**  
Go to Settings to activate Windows.

State Master: - State Master consist of number of State and their code, Id and menus.

Menus: - Menus such as New,Copy,Excel,Csv, Pdf.

New is use to add new state, Copy is use to copy file and Excel, Csv, Pdf is use to save the list of state in a desire format and we have option to edit, update, remove the data from a grid also.

## Master Menu > Geographical Master > (District)



Home

Masters

Authorization

Purchase

Sale

Production

Store

Finance

Reports

Client History

Utility

Search...

₹

✕

🔖

🌐

📁

📧

📄

📊

📋

📌

📎

3

District List

New

Copy













Excel

Csv

Pdf

Show 10 entries

Search:

Sr.No.	ID	State	District	Action
1	6	09-Uttar Pradesh	Gaziyabad	 
2	5	02-Himachal Pradesh	Manali	 
3	4	29-Karnataka	Banglore	 
4	3	27-Maharashtra	Mumbai	 
5	2	Karnataka	Belgaum	 
6	1	Maharashtra	Mumbai	 

Showing 1 to 6 of 6 entries

Previous

1

Next

Activate Windows

Go to Settings to activate Windows.

District Master: - District Master consist of number of District and their Id, State and menus.

Menus: - Menus such as New, Copy, Excel, Csv, Pdf.

New is use to add new state, Copy is use to copy file and Excel, Csv, Pdf is use to save the list of state in a desire format and we have option to edit, update, remove the data from a grid also.

## Master Menu > Geographical Master > (Area)

Area List

New

State:<sup>\*</sup>

— Select State —

City:<sup>\*</sup>

Sr.No.	ID	State	City	Area	Action
--------	----	-------	------	------	--------

Area Master: - Area Master consist State, City filter according to state and city area name and Id is filter and listed.

Area Entry

SaveSave and Add MoreCancel

State:<sup>\*</sup>

— Select State —

City:<sup>\*</sup>

Area:<sup>\*</sup>

Area Entry: - Area Entry is use to enter new area according to State, City.

## Master > E-Commerce > (ProductCategory)

Product Category						Update	Copy	Excel	Csv	Pdf
Show	10	▼	entries			Search:				
Sr.No.	Code	Product Name	Category	Company	New Arrival	Best Seller	Top Rated			
1	P0001	Pencil	Below-Seals	PSM SOFTTECH PVT LTD	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
3	P002	Pen	O-Rings	Lisance and Tubro	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
5	A10004	Sharpenar	Below-Seals	PSM SOFTTECH PVT LTD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>			
8	pen123	Scale	Below-Seals	PSM SOFTTECH PVT LTD	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
11	BK001	Book	Below-Seals	Lisance and Tubro	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			
12	G0001	Gaskets	Seals	PSM SOFTTECH PVT LTD	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
13	L0001	Labyrinth	Seals	PSM SOFTTECH PVT LTD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>			
Showing 1 to 7 of 7 entries						Previous	1	Next		

Product Category: - Product Category consist list of products and their details like Code, Product Name, Category, Company, New Arrival, Best Seller, Top Rated.

Menus: - Menus consist of updating of list, Copy, Excel, Csv, Pdf Document menus can be use to download list of products.

## Master>GeneralMaster> (DrawingMaster)

Product Category						Update	Copy	Excel	Csv	Pdf
Show 10 entries						Search:				
Sr.No.	Code	Product Name	Category	Company	New Arrival	Best Seller	Top Rated			
1	P0001	Pencil	Below-Seals	PSM SOFTTECH PVT LTD	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

Drawing Master: - Drawing Master consist of list of drawing with details like Drawing No., Folder Name, Created By, Seal Type, Seal Size and can also has an action to delete and edit the list

Drawing Master Entry				Save	Save and More	Cancel
Drawing No:*	<input type="text"/>	Folder Name:*	<input type="text"/>			
Created By:*	<input type="text"/>	Created Date:*	<input type="text" value="2020-05-25"/>			
Seal Type:	<input type="text" value="---- Select SealType ----"/>	Seal Size:	<input type="text"/>			
Assembly Drawing No:	<input type="text"/>	Master Chart No:	<input type="text"/>			
Part Drawing Description:	<input type="text"/>	Remark:	<input type="text"/>			
Drawing Type:	<input type="text" value="---- Select Drawing Type ----"/>	Revision:	<input type="text" value="No"/>			

Drawing Master Entry: - We can create a drawing master here by adding al details regarding drawing.

## Master>GeneralMaster> (DrawingMaster)

Master Chart List						+ New	Copy	Excel	Csv	Pdf
Show 10 entries		Search:								
Sr.	Chart No	Date	Chart Name	Description	No of Drawing	Action				
1	MH001	06/03/2020	Nikhil Paste	tttt	1	 				
2	MH001	06/03/2020	Nikhil Paste	Description	1	 				

Master Chart List; - Master Chart list consist Details and information about master chart like Chart Number, Date, Chart name, Description, And count of chart.

Master Chart						Save	Cancel			
Master Chart No:*	123	Date:*	2020-05-25	Description:			chart			
Client Name:*	pradeep						+ Select Drawing			
Show 10 entries		Search:								
Sr.	Drawing No	Folder Name	Created By	Created Date	Seal type	Seal Size	Action			
10	1233	Drawing	Nikhil	2020-02-11	Flushing Ring	123				
28	456456	456	456	2020-05-18	John Crane	456				
Showing 1 to 2 of 2 entries							Previous 1 Next			

Master Chart Entry: -Master Chart Entry is use to create an new master chart and its details.

## Master>GeneralMaster> (DrawingMaster)

List of Stores Or Franchises

+ New

Copy

Excel

Csv

Pdf

Show 10 entries

Search:

Sr.	Code	Franchise	Country	State	City	Area	Phone	Email	Mobile	Contact Person	Action
1	002	Jagruti	India	27-Maharashtra	Mumbai	Borivali	8976504727	sabiyashaikh621@gmail.com	9054254125	Sabiya	 

Store or Franchise: - Store or Franchise consist the list of detail information of stores and franchise.

Store Or Franchise Entry										<a href="#">Save</a>	<a href="#">Save and More</a>	<a href="#">Cancel</a>
Store:*	<input type="text"/>	Store No:*	<input type="text"/>									
Country:*	<input type="text" value="---Select---"/>	State:*	<input type="text" value="--- Select State ---"/>									
City:*	<input type="text"/>	Area:*	<input type="text"/>									
Address:	<input type="text"/>	Pincode:*	<input type="text"/>									
Phone:	<input type="text"/>	Alternate Phone:	<input type="text"/>									
Email:*	<input type="text"/>	Alternate Email:	<input type="text"/>									
Mobile:*	<input type="text"/>	Alternate Mobile:	<input type="text"/>									
Contact Person:	<input type="text"/>	Alternate Address:	<input type="text"/>									
Valid Upto:	<input type="text" value="2020-05-25"/>											

Store or Franchise Entry: - It is use to create a new store or franchise with details and information like Address, Contact Details.

# Master> (CategoryMaster)

Category List

+ New

Copy

Excel

Csv

Pdf

Show 10 entries

Search:

Sr.	Code	Category Name	Under Category	Action
2	O0001	O-Rings	Radial Shaft Seal	 
3	B0001	Below-Seals	Seals	 

Category Master: - Category Master consist of list of categories and under category and code

Category Entry

Save

Save and More

Cancel

Code:<sup>\*</sup>

Name:<sup>\*</sup>

Under Category:

---- Select Under Category ----

Description:<sup>\*</sup>

Icon Image:

Choose File


No file chosen



Banner Image:

Choose File

No file chosen



☐ Category for App Users

Category Master Entry: - It is use create a new category and its details

# Master > (CompanyMaster)

Company List

+ New

Copy

Excel

Csv

Pdf

Show 


10

 entries

Search:





Sr.	Code	Short Name	Full Name	Address	PinCode	State	City	Phone	Mobile	Email
<div>+ 7</div>	A10001	L&T	Lisance and Tubro	Bhandup,b/230,pawai	400104	27-Maharashtra	Mumbai	9652314568	8976504727	sabiyashaikh621@gmail.com

Company Master: - It consist details of company like address, name, phone number.

Company Entry											 Save	 Save and More	 Cancel
Code:*	<input type="text"/>					Short Name:	<input type="text"/>						
Full Name:*	<input type="text"/>					Address:*	<input type="text"/>						
PinCode:*	<input type="text" value="Enter Numeric Only"/>					State:*	<input type="text" value="---- Select State ----"/>						
City:*	<input type="text"/>					Phone:	<input type="text" value="Enter Numeric Only"/>						
Mobile:*	<input type="text" value="Enter Numeric Only"/>					Email:*	<input type="text"/>						
Mfg. Margin(%)	<input type="text" value="Enter Numeric value only"/>												

Company Master Entry: - It is use to entry a new company and its detail information.

## Master > (HSN CodeMaster)

HSN Code List							+ New	Copy	Excel	Csv	Pdf
Show	10	▼	entries	Search:							
Sr.	▼	HSN Code	Short Name	Unit	GST1(%)	Price Slap	GST2(%)	Action			
2		Ad4500	Stationary	Bag-Bags	K001	500	N001	 			
3		H00001	SkyBags	Bag-Bags	K001	2000	K001	 			

HSN Code: - It is use to Generate HSN Code for Particular items

HSN Code Entry							Save	Save and More	Cancel
HSN Code: *	<input type="text" value="122"/>								
Short Name: *	<input type="text" value="Bag shop"/>								
UQC: *	<input type="text" value="Bag-Bags"/>								
<input checked="" type="checkbox"/> Apply GST Tax Slap On HSN Code									
GST(%)			Price Slap: *			GST(%)			
<input type="text" value="N001"/>	Less ( < )	<input type="text" value="23"/>	( > = )	<input type="text" value="K001"/>					

. HSN Code Entry: - It is use to generate a new HSN Code for a product.

# Master> (UnitMaster)

Unit Entry List

+ New

Copy





Excel

Csv

Pdf

Show 10 entries

Search:

Sr.	Unit Code	Unit Name	Action
1	ML	ML-MilliLitre	 
2	LTR	LTR-Litre	 

Unit Master: - Unit master is use to list down the unit it consists of list of unit code and their name.

Unit Entry

Save

Save and More

Cancel

Unit Code:

12323

Unit Name:

Kg

Unit Master Entry: - It is use for entry of new unit and its code.

# Master> (UnitMaster)

Product List

+ New

Copy







Excel

Csv

Pdf

Show 10 entries

Search:

Sr.No.	Code	Product Name	Unit	Category	Company	HSN Code	Action
1	P0001	Pencil	BAL	Below-Seals	PSM SOFTTECH PVT LTD	Stationary	  
3	P002	Pen	BKL	O-Rings	Lisance and Tubro	Stationary	  

Product Master: - It is use to list all the product and their details like company, unit, product name, HSN Code.

Product Entry

Save

Save and More

Cancel

Product Name:

Unit:

Category:

Sale GST:

Minimum Level:

Sale Rate:

Discount:

Description:

---- Select Unit ----

---- Select Category----

---- Select Sale Tax ----

Enter Numeric Only

Enter Numeric Only

Enter Numeric Only

Code:

Unit1:

Company:

Purchase GST:

Maximum Level:

Purchase Rate:

HSN Code/Short Name:

Type Of Goods:

---- Select Unit ----

Size

---- Select Company ----

---- Select Purchase Tax----

Enter Numeric Only

Enter Numeric Only

---- Select HSN----

☒ Finish

☐ Raw

☐ Scrap

☐ Semi-Finish

☐ Additional Information

Product Master: -It is use for entry of new product and detailed information about the products.

# Master>(ProductMaster)

Product List

+ New

Copy

Excel

Csv

Pdf





Show

10

▼

entries

Search:

Sr.No. ▼	Code	Product Name	Unit	Category	Company	HSN Code	Action
1	P0001	Pencil	BAL	Below-Seals	PSM SOFTTECH PVT LTD	Stationary	  
3	P002	Pen	BKL	O-Rings	Lisance and Tubro	Stationary	  

Product master: - Product master is use to list the product and its details.

Product Entry

Save

Save and More

Cancel

Product Name: \*

Unit: \*

---- Select Unit ----

Category: \*

---- Select Category----

Sale GST: \*

---- Select Sale Tax ----

Minimum Level: \*

Enter Numeric Only

Sale Rate:

Enter Numeric Only

Discount: \*

Enter Numeric Only

Description:

Code: \*

Unit1:

---- Select Unit ----

Size

Company: \*

---- Select Company ----

Purchase GST: \*

---- Select Purchase Tax----

Maximum Level: \*

Enter Numeric Only

Purchase Rate: \*

Enter Numeric Only

HSN Code/Short Name:

---- Select HSN----

Type Of Goods:

☒ Finish

☐ Raw

☐ Scrap

☐ Semi-Finish

☐ Additional Information

Product master: - It is use for entry of new product and its details like name, unit, type of goods.

# Master> (VendorTypeMaster)

Vendor / Customer type list

+ New

Copy

Excel

Csv

Pdf

Show 10 entries

Search:

Code	Category Name	Vendor Type	Action
1	Book	Supplier	<div><div></div><div></div></div>

Vendor type master: - It gives the list of vendor or customer according to product category.

Vendor Category Entry

Save

Save and More

Cancel

Category Name:

Book

Vendor Type:

Supplier

Vendor Category Entry master: - It is use for entering a new product category and it is of vendor or supplier.

# Master> (CustomerMaster)

Customer List

+ New

Copy

Excel

Csv

Pdf

Show 10 entries

Search:

Sr.	Title	Code	Name	Address	State	City	Area	Mobile	Type	Salesman	Discount%	Registration Type
1	M/s	pradeep	pradeep	B226/230, ORCHARD ROAD MALL,ROYAL PLAMS, GOREGOAN (E), MUMBAI,2,2	27-Maharashtra	Mumbai	Churchgate	9004377665	Local		0	Regular

Customer Master: - It is use to display the list of customers with its details like location, contact details.

Customer Entry

Save

Save and More

Cancel

Title:\*

M/s

Name:\*

Display Name:\*

Ledger id:\*

Enter Numeric Only

+Q

State :\*

---- Select State ----

City:\*

Pincode:

Enter Numeric Only

Mobile:\*

Enter Numeric Only

Customer Type:\*

Local

Party Type.:\*

Not Applicable

De-Active

Save As Supplier

Other Information

Code:\*

Address:\*

Line-2:

Line-3:

State Code:\*

Area:\*

Phone:

Enter Numeric Only

Email Id:

Registration Type:\*

Regular

GSTIN No.:\*

Customer Master Entry: -It is use for adding a new customer and their details.

## Master > (SupplierMaster)

Supplier Master: - Unlike customer master there is a supplier master list which display the detailed information about supplier.

Supplier Entry		Save	Save and More	Cancel
Code:*	<input type="text"/>	Category:*	---- Select Category ----	
Supplier Name:*	<input type="text"/>	Address:*	<input type="text"/>	
Display Name:*	<input type="text"/>	Line-2:	<input type="text"/>	
Ledger id:*	<input type="text" value="Enter Numeric Only"/> + 🔍	Line-3:	<input type="text"/>	
State :*	---- Select State ----	State Code:*	<input type="text"/>	
City:*	<input type="text"/>	Area:*	<input type="text"/>	
Pincode:	<input type="text" value="Enter Numeric Only"/>	Contact:	<input type="text" value="Enter Numeric Only"/>	
Mobile:*	<input type="text" value="Enter Numeric Only"/>	Phone:	<input type="text" value="Enter Numeric Only"/>	
Email:	<input type="text"/>	Type:*	Local	
Discount%:	<input type="text" value="Enter Numeric Only"/>	Registration Type:*	Regular	
Party Type:*	Not Applicable	GSTIN No.:	<input type="text"/>	
DL No.:	<input type="text"/>	PAN No.:	<input type="text"/>	
Aadhar No:	<input type="text"/>	<input type="checkbox"/> Save As Customer	<input checked="" type="checkbox"/> Other Information	
Bank:*	---- Select Bank ----	Account No.:*	<input type="text"/>	
Branch:	<input type="text"/>	IFSC Code:	<input type="text"/>	
Transport :*	---- Select Transport ----	Date of Birth:*	<input type="text" value="2020-05-26"/>	
Anniversary:*	<input type="text" value="2020-05-26"/>	Carbon Copy Email:	<input type="text"/>	

Supplier Master Entry: - It is use to add new supplier their bank details their address, Contact details.

## Master > (Transport Master)

Transport Master; - It is same as other master it consists of list of transport details like Transport, Location, Contact Details, GSTIN No.

Transport Master Entry; - It is use for adding new transport details.

## Master > (Department Master)

Department Master; - It is same as other master it consists of list of department details like Contact person, Department name, Location, Contact Details, GSTIN No., Customer.

Department Master Entry; - It is use for adding new Department detailed information.

## Master > (Godown Master)

Godown Master; - It is same as other master it consists of list of godown details like Contact person, Godown name, Location, Contact Details.

Godown Master Entry; - It is use for adding new Godown detailed information.

## Master > (Salesman Master)

Salesman Master; - It is same as other master it consists of list of salesman details like Salesman name, Location, Contact Details, Credit Days, Credit Limit.

Salesman Master Entry; - It is use for adding new Salesman detailed information.

## Master > (Tax Master)

Tax Master; - It is same as other master it consists of list of tax details like Tax name, Tax type, Tax (%), Cess (%).

Tax Master Entry; - It is use for adding new Tax detailed information.

## Master > (Bank Master)

Bank Master; - It is same as other master it consists of list of bank details like bank name, Code.

Bank Master Entry; - It is use for adding new Bank detailed information.

## Master > (RateMaster)

Rate Master; - It is same as other master it consists of list of Rate details like Customer/Vendor name, Area, Mobile.

Rate Master Entry; - It is use for adding new Rate detailed information.

## Master > (Account Head Master)

Account Head Master: - It is same as other master it consists of list of Account details like Name, Group, Location, Contact Details.

Account HeadMaster Entry: - It is use for adding new Account detailed information.

## Master > (Ledger Group Head Master)

Ledger Group Master: - It is same as other master it consists of list of Ledger details like Group Name, Under Name, Type, Account Type, Transaction Type.

Ledger Group Master Entry: - It is use for adding new Ledger Group detailed information.

# Purchase > (Purchase Inquiry)

Purchase Enquiry

+ New

Menu

Show

10

entries

Search:

Sr.No.	Date	Inquiry No.	Supplier	Area	SGST Amt.	CGST Amt.	IGST Amt.	Discount	Items	Amount	Action
No data available in table											

Purchase Inquiry: - It consists of list of Purchase Inquiry details like Date, Inquiry No, Supplier, Area, SGSTAmt., CGST Amt., IGST Amt, Discount, Items, Amount.

Purchase Enquiry

Save

Cancel

Supplier:

Nikhil

Enquiry No:

---Auto Generated---

Date:

2020-05-27

Address:

Goregaon West, Nallasopara, East

Ref. No:

12

Discount(%)

+ Items

+ More

Sr	Code	Product	Unit	Rate	Qty	Disc(%)	GST(%)	Total	Action
1	P0001	Pencil	BOX	63	1		12	63.00	

Remark:

Discount:

0.00

Gross Amt:

63.00

SGST Amt:

CGST Amt:

IGST Amt:

7.56

Cess Amt:

Other(+/-):

Roundoff(+/-):

Amount

70.56

Items List

Show

25

entries

Search:

Action	Id	Code	Name	Unit	Category	Company	Purchase Rate	Sale Rate	STax	HSN
	1	P0001	Pencil	BOX	Below-Seals	PSM SOFTTECH PVT LTD	6	63	S2	Stationary
	3	P002	Pen	DOZ	O-Rings	Lisance and Tubro	10	12	S1	Stationary
	5	A10004	Sharpenar	UNT	Below-Seals	PSM SOFTTECH PVT LTD	45	50	S2	Stationary
	8	pen123	Scale	BAL	Below-Seals	PSM SOFTTECH PVT LTD	23	12	S2	Stationary
	11	BK001	Book	DOZ	Below-Seals	Lisance and Tubro	6	63	S2	Stationary
	12	G0001	Gaskets	DOZ	Seals	PSM SOFTTECH PVT LTD	65	55	S2	Seals
	13	L0001	Labyrinth	DOZ	Seals	PSM SOFTTECH PVT LTD	120	100	S2	Seals

Showing 1 to 7 of 7 entries

Previous

1

Next

+ Add

Cancel

Purchase Inquiry Entry: - It is use for adding new Purchase Entry detailed information like Amount and Item details, Enquiry No., Discount to the product.

## Purchase > (QuotationBooking )

Quotation Booking: - Unlike Purchase Inquiry It consists of list of Quotation Booking details like Date, Quotation, Customer, Subtotal, Discount, SGST Amt., CGST Amt., IGST Amt, Items, Amount.

Quotation Booking Entry: - Unlike Purchase Inquiry Entry It is use for adding new Quotation Booking detailed information like Supplier, Quotation, Inquiry, Ref No., Address and Discount it also consists list of Items and delivery Address and Terms and Conditions lines to fill.

## Purchase > (Pending Quotation For Approval)

Quotation Approval: - Unlike Purchase Inquiry It consists of list of Pending Quotation for approval details like Date, Quotation, Supplier, Subtotal, Discount, SGST Amt., CGST Amt., IGST Amt, Items, Amount. It has no entry it only displays the pending Quotation.

## Purchase > (Order Follow Up)

Order Follow Up Details: - Unlike Purchase Inquiry It consists of list of Order follow up details like Date, Order, Supplier, Area, Discount, SGST Amt., CGST Amt., IGST Amt, Items, Amount. It also uses to edit details such as Date, Conversation With, Follow-up By, Remark.

## Purchase > (Shipment Order)

Shipment Order Details: - Unlike Purchase Inquiry It consists of list of Shipment Order details like Date, Order, Supplier, Area, Discount, SGST Amt., CGST Amt., IGST Amt, Items, Amount. It also uses to edit details such as Date, Conversation With, Follow-up By, Remark.

## Purchase > (Shipment Order)

Shipment Order Details: - Unlike Purchase Inquiry It consists of list of Shipment Order details like Date, Order, Supplier, Area, Discount, SGST Amt., CGST Amt., IGST Amt, Items, Amount. It also uses to edit details such as Date, Conversation With, Follow-up By, Remark.

## Purchase > (Material Certificates)

List Of Certificate								New	Copy	Excel	Csv	Pdf
Show 10 entries		Search:										
Sr.No. ▼	Order No	Material No	Lab Name	Certificate No	Testing Date	Tested By	Attachment	Action				
2	0002	Pencil	Dexter	M00322222	2020-02-08	Nikhil		 				

Material Certificate Entry				Save	Save and Add More	Cancel
Date:*		2020-05-27	Order Number:*	---Select---		
Material Number:*	--- Select ---		Qty:*			
Lab Name:			Certificate No:*			
Testing Date:		2020-05-27	Tested By:			
Testing Organisation:			Testing Remark:			
Status:	-----Select-----		Certificate File:	<div>Choose File No file chosen</div>		
						

Material Certificates: - It consist of list of Certificate on a particular material list consist of Order No., Material No., Lab Name, Certificate No., Tested Date, Tested By, Attachment. It can also use to add new material certificate with their details.

## Purchase > (Material Insurance)

Material Insurance:- It consist of List of insurance of material list consists of Insurance Name, Insurance Type, Arrival Date, Dispatch Date. It also have the provetion of adding a new material insurance by selecting particular goods and their details and photos.

## Purchase > (Goods Receipt)

Goods Reciept Entry

Supplier:<sup>\*</sup>

---- Select Supplier ----

Address:<sup>\*</sup>

Transport:

--- Select transport ---

Ref. No:

Parcels:

Disc(%):

Enquiry No:

---Auto Generated---

G.R. No:<sup>\*</sup>

L.R. No:

Godown:

--- Select Godown ---

Date:<sup>\*</sup>

2020-05-27

G.R. Date:<sup>\*</sup>

2020-05-27

L.R. Date:

2020-05-27

Salesman:

--- Select salesman ---

Save

Cancel

+ Items

Import

Sr	Code	Product	Unit	Rate	Qty	Disc(%)	GST(%)	Total	Action
1	P002	Pen	DOZ	12	1		5	12.00	
2	P0001	Pencil	BOX	63	1		12	63.00	

Remark:

Discount:

0.00

SGST Amt:

IGST Amt:

8.16

Other(+/-):

Gross Amt:

75.00

CGST Amt:

Cess Amt:

Roundoff(+/-):

Amount

83.16

Goods Receipt: - It consists of list of goods receipts and their details Doc, Date, Vendor, Amount, GST taxes. And also use to add new goods receipt details like supplier, Enquiry No., Address, GST No, Transport Details Godown details Salesman can also select items.

Purchase>(Purchase Invoice)

Purchase Invoice Details

SaveCancel

Prefix:Name:

Purchase Head:

---- Select Purchase Head----

Purchase Invoice: - It consists of list of invoice type list consists of Prefix, Name, Purchase Head. Than we have provision of new button that is use to add new Purchase Invoice Details.

Purchase>(Purchase Return Invoice)

Purchase Return Invoice Entry

SaveCancel

Supplier:

Nikhil

Challan:

Discount(%):

Mode:

Credit

Cash

NEFT/RTGS

Godown:

---- Select Godown ----

Serial No.:

---Auto Generated---

Invoice:

Order No.:

Agents:

--- Select Agent ---

Date:

2020-05-27

Date:

2020-05-27

Date:

2020-05-27

Due Date:

2020-05-27

Reason ret. :

---- Select Type ----

+ Items+ MoreInvoice

Sr	Item	Unit	GST(%)	HSN	Batch	Qty	Rate	Disc(%)	Amount	Action
183	<div>Pen</div>	DOZ	5	Ad4500	L001 - Mum <div>+</div>	1	12		12.00	<div></div>
Amount									12.60	

Purchase Return Invoice: -It consists of list of Purchase Return invoice list consists of Document, Invoice, Supplier, Payment modeSubtotal, Discount, GST Amt, Net Amt. Than we have provision of new button that is use to add new Purchase Return Details

## Purchase>(Purchase Debit Note)

Debit Note:-Debit Note Consists of list that contain information Date, Party, Ref No., GST Type, Total GST, Amount. There is a new button which is use add new debit note with its detailed information and Reference Bill No which consist of Bill No. and Amount list bill details.

Debit Note

Save

Save and Add More

Cancel

Debit Note No:\*

Customer:\*

Short Narration:

Credit By

Date:\*

2020-05-27

Amount

Details Narration

Reference Bill No

Sr.No.	Debit No.	ID	Date	Code	Customer/Supplier	Amount	Short Narration	Remark	Dr.AC.No.
--------	-----------	----	------	------	-------------------	--------	-----------------	--------	-----------

Reference Bill No

Bill No:\*

Amount

Action	Id	Date	Bill Amt.	Rec.Amt.	Bal.Amt.	Bill No.
--------	----	------	-----------	----------	----------	----------

Adjustment Amt.:

Balance Amt.:

Save

Cancel

## Sale > (SalesInquiry)

Sales Enquiry List

+ New

Menu

Show10entries

Search:

Sr.	Date	Bill No	Customer Type	Customer Name	Area	SGST Amt.	CGST Amt.	IGST Amt.	Discount	No Of Items	Amount	Action
No data available in table												

Sales inquiry: - It consist of list of Sales Inquiry and details like date, customer details, GST type, Amount.

Sales Inquiry Entry												Save	Cancel								
Inquiry No: *		-----Auto Generated-----						Date: *		2020-05-27											
Select Type: *		-----Select Type-----						Discount(%):													
												+ Items	Info								
Show 10 entries												Search:									
Sr.	Code	Product Name	Unit	Gst%	Batch	Rate	Qty	Disc.%	Total	Action											
1889	P0001	Pencil	BOX	12	*	63	1		63	+											
Showing 1 to 1 of 1 entries										Previous	1	Next									
Remark:						CGST Amt:		Gross Amt:		69.00											
						SGST Amt:		Discount:		0.00											
						IGST Amt:		Grand Total:		70.56											

Sales inquiry Entry: - It is use to add new sales inquiry and also consist of item selection total amount calculation with all GST taxes included.

## Sale > (Qualified Inquiry)

Qualified inquiry: - It consist of list of Qualified Inquiry and details like date, customer details, GST type, Amount.

## Sale > (Quotation follow up)

Quotation follow up: - It consist of list of Quotation follow up and details like date, customer type, customer details, GST type, Amount.

## Sale > (Sales Order)

Sales Order: - It consist of list of Sales Order and details like date, customer type, customer details, GST type, Amount, No. of Items.

Sales Order Entry: - It is use add new sales order and has a provision to select new items. And have a small grid to display selected product.

## Sale > (Pending Order)

Pending Order: - It consist of list of Pending Order and details like date, Order No., Customer Name, Area, GST type, Amount, No. of Items, Disc Amt.

## Sale > (Delivery Note)

Delivery Note: - It consist of list of Delivery Note and details like date, Challan No., Customer Name, Area, GST type, Amount, No. of Items, Disc Amt and has provision to add new delivery note which has drop down for Salesman, godown, Department, Items and barcode also.

## Sale > (UnInvoiced delivery Note)

UnInvoiced delivery Note: - It consist of list of UnInvoiced Delivery Note. Delivery note which are not invoiced and has a filter of from date to up to date and has details like date, Document No., Customer Name, Area, GST type, Rate, Qty, No. of Items, Total.

## Sale > (UnInvoiced delivery Note)

UnInvoiced delivery Note: - It consist of list of UnInvoiced Delivery Note. Delivery note which are not invoiced and has a filter of from date to up to date and has details like date, Document No., Customer Name, Area, GST type, Rate, Qty, No. of Items, Total.

## Sale > (Invoice Type)

Invoice Type: - It consist of list of Invoice Type. And has details like code, Invoice type name and action to edit and delete it. There is a provision to add new invoice type consist of two things Invoice type code and name.

## Sale > (Tracking LR)

Tracking LR: - It consist of list of Tracking LR. Means to track an item or courier details and has details like Bill No., Date, Payment Mode, Customer Name, Area, Amount, Way Bill, Transport/Courier Details, No. of Items Action consist of courier details and table with date, location can be added.

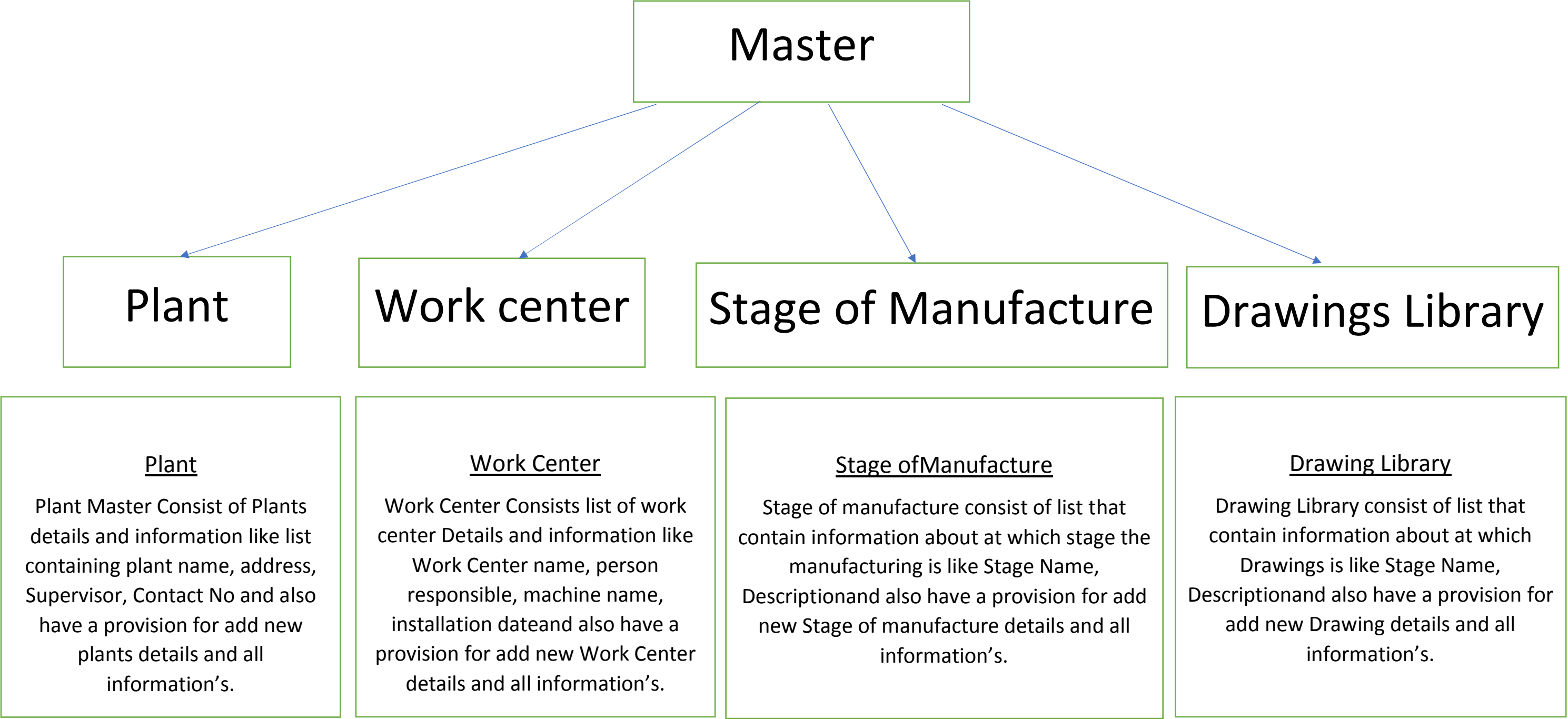
## Sale > (Goods Return)

Goods Return Invoice: - It consist of list of Sales return Goods. and has details like Bill No., Date, Payment Mode, Customer Name, Area, Amount, Way Bill, No. of Items Action consist of edit and update list or delete for delete data from list. There is provision for add new Sales goods return with reason to return plus selection of goods.

## Sale > (Goods Return)

Goods Return Invoice: - It consist of list of Sales return Goods. and has details like Bill No., Date, Payment Mode, Customer Name, Area, Amount, Way Bill, No. of Items Action consist of edit and update list or delete for delete data from list. There is provision for add new Sales goods return with reason to return plus selection of goods.

Production > (Production Master)



## Production > (Bill of Material)

Bill of material (Bom): - It consist of list that contain Bom No., Date, Material/Product, Base Qty, Bom Type, Plant, Group, Material, Doc., Stages, Order No., Customer, Remark, Valid up to, created by, Created on. It also has provision for adding a new bom.

## Production > (Production Routing)

Production Routing: - It consist of list that contain Bom No., Date, Item Name, Order No., Plant, it also has provision for adding a new Production Routing and consist of setup machine labor time that can be min, hours or day and percentage of routing operation take place.

## Production > (Scheduling Based on Order)

Scheduling Based on order: - It consist of list of Production Scheduling that contain Order No., Order Date, Customer, Item Name, Qty, P-Date, Plants It also has provision for adding a new Production Scheduling and consist Customer Name, Total Qty., Pending Qty., Delivery Date.

## Production > (Order Allotment)

Order Allotment: - It consist of list of Allotted Order that contain Entry No.,Date,Order No.,Order Date, Customer, Allotted To, V/W Name No. of Stages. It also has provision for adding a new Order Allotment and consist Stages and details about order.

## Production > (Order Allotment)

Order Allotment: - It consist of list of Allotted Order that contain Entry No.,Date,Order No.,Order Date, Customer, Allotted To, V/W Name No. of Stages. It also has provision for adding a new Order Allotment and consist Stages and details about order.

## Production > (Work in Progress)

Work in Progress (Wip): - It consist of list of Work in progress that contain Allotment No.,Allotment Date,Order No.,Order Date, Customer, item Name, Qty., Delivery Date. It also has provision for adding a new work in progress.

## Production > (Wastage and Scrap)

Wastage and scrap: - It consist of list of Scrap and Wastage that contain Doc No.,Date,Process,Process Item, Process qty., Scrap qty., Remark, Batch, Scrap item. It also has provision for adding a new Scrap and Wastage.

## Production > (Tracking of Mfg. Order)

Tracking of Mfg. Order: - It consist of list of Tracking of Mfg. Order that contain Allotment No.,Allotment Date,Order No.,Order Date, Customer, item Name, Qty., Delivery Date. It also has provision for adding a new Tracking of Mfg. Order.

## Production > (Production)

Production:- It consist of list of Productionthat contain Doc. No.,Date,Production type,BOM. No.,Order No.,Work center, item Name, Qty., Created by. It also has provision for adding a new Production.

## Production > (Dismantle Production)

Dismantle Production:- It consist of list of Dismantle Productionthat contain Doc. No.,Date, Dismantle type,BOM. No.,Order No.,Work center, item Name, Qty., Created by. It also has provision for adding a new Dismantle Production.

## Production > (Quality Assurance)

Quality Assurance:- It consist of list of Quality Assurancethat contain Order No.,Date Vendor. It also has provision for adding a new Quality Assurance.

# Store

```
graph TD; Store[Store] --> Inward[Raw Material Opening Inward]; Store --> Issue[Raw Material Issue to production]; Store --> Receive[Raw Material Receive from production];
```

## Raw Material Opening Inward

### Raw Material Opening Inward

It consists of list of Inwardstockthat contain Item, Batch, Godown, opening qty., MRP, Sale rate, Purchase rate, Barcode. It also has provision for adding a new Inwardstock.

## Raw Material Issue to production

### Raw Material Issue to production

It consists of list of Issued Materialthat contain Doc. No., Date, Issue to, work center or vendor, plant, order no., item name, created by, created on. It also has provision for adding a new Issued Material.

## Raw Material Receive from production

### Raw Material Receive from production

It consists of list of Receive Materialthat contain Doc. No., Date, receive from, work center or vendor, plant, order no., item name, created by, created on. It also has provision for adding a new Receive Material.

## Store > (Set location (Rack/shelf))

Set location (Rack/shelf):- It consist of list of Inventory locationthat contain code,material name, batch, current qty, Mrp., Expiry, godown, Shelf and a filter of godown or warehouse and date.

## Store > (Inventory Movement)

Inventory Movement:- It consist of list of Inventory location movementthat contain code,material name, batch, current qty, Mrp., Expiry, godown, Shelf and a filter of godown or warehouse and date.

## Store > (Stock Transfer to godown)

Stock Transfer to godown:- It consist of list of Stock Transfer to godownthat contain Doc. No.,Date, from godown to godown, No. of items, pending item, request by, request date, remark, created by, created date.It also has provision for adding a new Stock Transfer to godown.

## Store > (Stock Transfer Receivefrom godown)

Stock Transfer Receive from godown:- It consist of list of Stock Transfer Receive from godownthat contain Doc. No.,Date, from godown, to godown, No. of items, pending item, request by, request date, remark, created by, created date.It also has provision for adding a new Stock Transfer Receive from godown.

## Store > (Create Batch and serial no.)

Create Batch and serial no.:- It consist of list of Generate serial no.that contain Code, Material Name,Batch, Current qty., MRP., serial count, godown, shelf.It also has provision for adding a new Generate serial no.

## Store > (Physical stock adjustment)

Physical stock adjustment:- It consist of list of Physical stock adjustmentthat contain Code, Material Name,Batch, Current qty., MRP., Expiry, Current qty, Actual Stock.It also has provision for filtrations of Date and godown or ware house wise.

# Finance

Vouchers

VouchersPosting

Bank Reconciliation

Bank Slip

Cheque Printing

## Payment List

Show  entries

Search:

Sr.	Voucher no.	Date	Voucher type	Counts	Debit	Credit
1	5	12 May 202	Payment	1	2500	2500
2	3	11 May 202	Payment	1	25000	25000
3	2	11 May 202	Payment	1	2500	2500
			Total	3	30000.00	30000.00

Showing 1 to 3 of 3 entries

+ New Vouchers

Filter

Payment

₹ Receipt

Deposit

Withdrawal

Journal


## Payment Entry

[Save](#) [Cancel](#)

**Payment**

Voucher No.

Date:

 2020-05-29

**Friday**

Account:

[+ Select Accounts](#)

Cur Bal: **253000 Dr**

Sr	Code	Particulars	Vno	Amount	Action
				<b>Total</b>	<b>0.00</b>

Narration:

## Printed Cheque list

DATE RANGE : 2020-05-29 - 2020-05-29

[Filter](#)


[Save](#)

[Select Voucher](#)

From bank\*

Amount\*


Date:

 2020-05-29

Pay to\*

Chq no.\*

Date:\*

 2020-05-29

Remark:\*

Payto:\*

**Friday**

Show  entries

Search:

Sr.	Date	From Bank	Pay to	Amount	Chq no.	Chq date.	Remark	Action
1	17 May 202	ICICI BANK	PSM SOFTTECH	18000	98001	17 May 202	cheque	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Print</a>
2	17 May 202	ICICI BANK	Sillicon Dutch	9000	98001	17 May 202	cheque	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Print</a>
3	17 May 202	HDFC BANK	PSM SOFTTECH	5000	52252	17 May 202	cheque payment	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Print</a>

Showing 1 to 3 of 3 entries

Previous  Next

## Finance > (Reports)

Day book

Date wisebalance

Party ledger

Trail Balance

Profit and loss

Balance sheet

## Reports

Sales Report

Payment Report

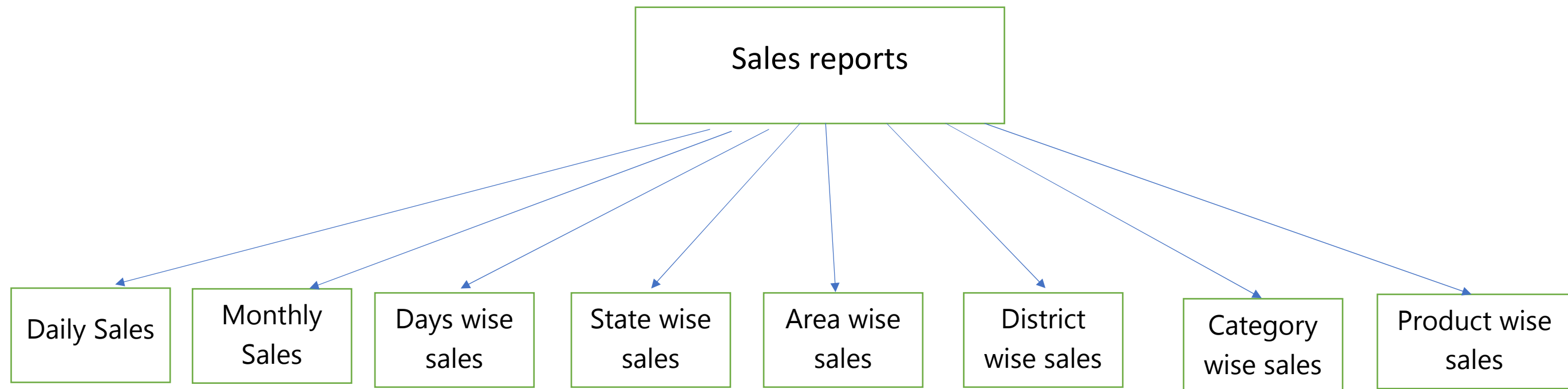
Expense Report

Stock Report

Order Report

Login History

Reports: - Reports 5 type of reports Sales report, Payment report, Expense report, stock reports, order report.



Sales reports: - It Consists of sub menus which has reports of daily, monthly, days, state, area, district, Category, product, wise sales reports

# Client History

Client History

Search your client (Mobile / Email / Name / State)

Address

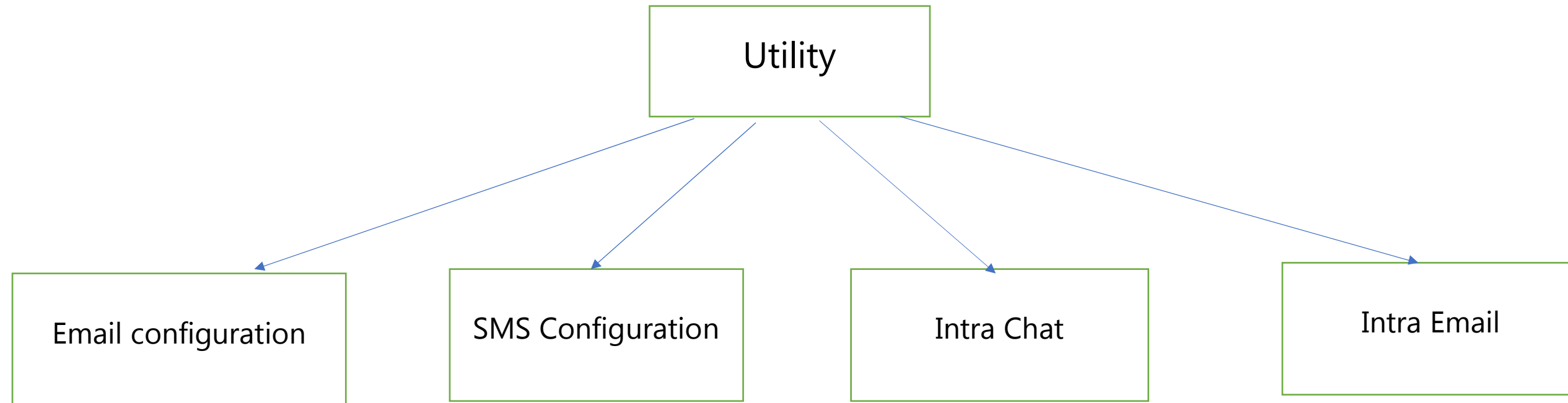
Search

Submit

Sale Invoice

Sr	Year	Month	Amount
----	------	-------	--------

Client history: - Ut consist of list Sales invoice of client and has filter to sort out huge date filter is according to address, name, Email, mobile, state.



Utility: - Utility consists of Email Configuration, SMS Configuration, Intra Chart, Intra Email.

Email Configuration: - consist of filled like user information, server information, login information.:

SMS Configuration: - consist of filled like SMS API Information.

Intra Chart: - It consists of internal charts with employees.

Intra Email: - It has provision to send email internally in application itself.

Thank  
you



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Mayur nagar, Goregaon East, Mumbai 400  
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Ph.: Office.: 022-28737666, 665

Mobile No.: 9029088496/8108228931

Activate  
Go to Settings

